



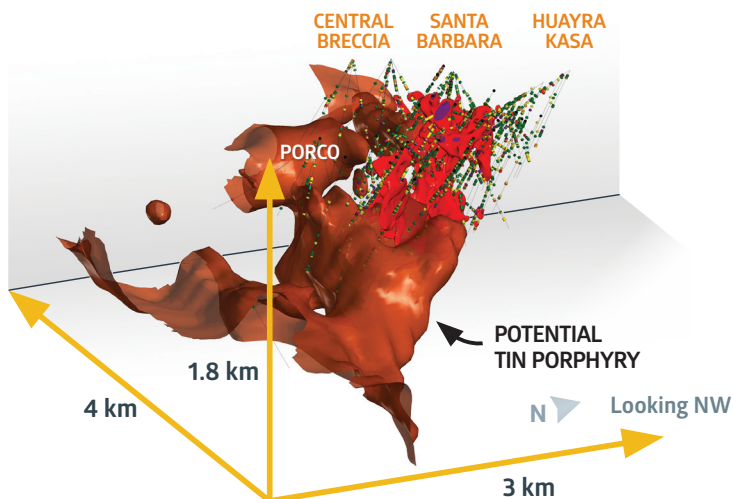
ISKA ISKA, Bolivia

Silver-Tin Polymetallic Project



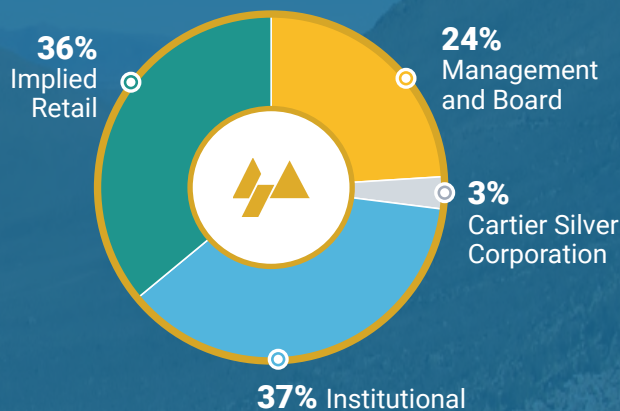
EXPANDING HIGH GRADE ZONE AT SANTA BARBARA

Model April 2023



- 100% interest in the development of a world class polymetallic deposit with exposure to silver, tin, lead, and zinc
- Sizeable and scalable to attract global interest
- In-house Bolivian mining expertise and district-scale exploration potential covering 484km²
- Close proximity to all Infrastructure needs
- Initial resource expected shortly
- Significant per share green metals exposure from tight share structure
- Management has substantial equity ownership – “skin in the game”

Shares Issued and Outstanding (April 24, 2023)	74.58M
Warrants (\$3.25 to \$4.75 on exercise)	3.42M
Options and Restricted Share Units (RSUs)	9.20M
Property Acquisition (Mina Casiterita, Mina Hoyada)	0.20M
Fully Diluted	87.27M
Share Price (April 24, 2023)	CDN \$3.69
Market Share Capitalization (April 24, 2023)	CDN \$275M
Debt	0



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